

TESTIMONIALS

“ Tax planning by Gallati Professional Services was a great investment for our family and business. Alexis provided a thorough and custom tailored plan which will end up saving us a significant amount more than the initial investment. ”

- Derek L.
Knoxville, TN

“ Alexis was the ultimate professional during the entire process. It was easy and painless for me. She was prompt, responsive and knowledgeable. Love the use of technology and the ease of uploading documents. ”

- Gail T.
Washington, D.C.

“ Alexis is very professional and timely. She's done a fantastic job for us during tax season for two years now. She's very knowledgeable and asks the right questions so she can save us the most money. I'm glad I found her! ”

- Heather C.
Rochester, NY

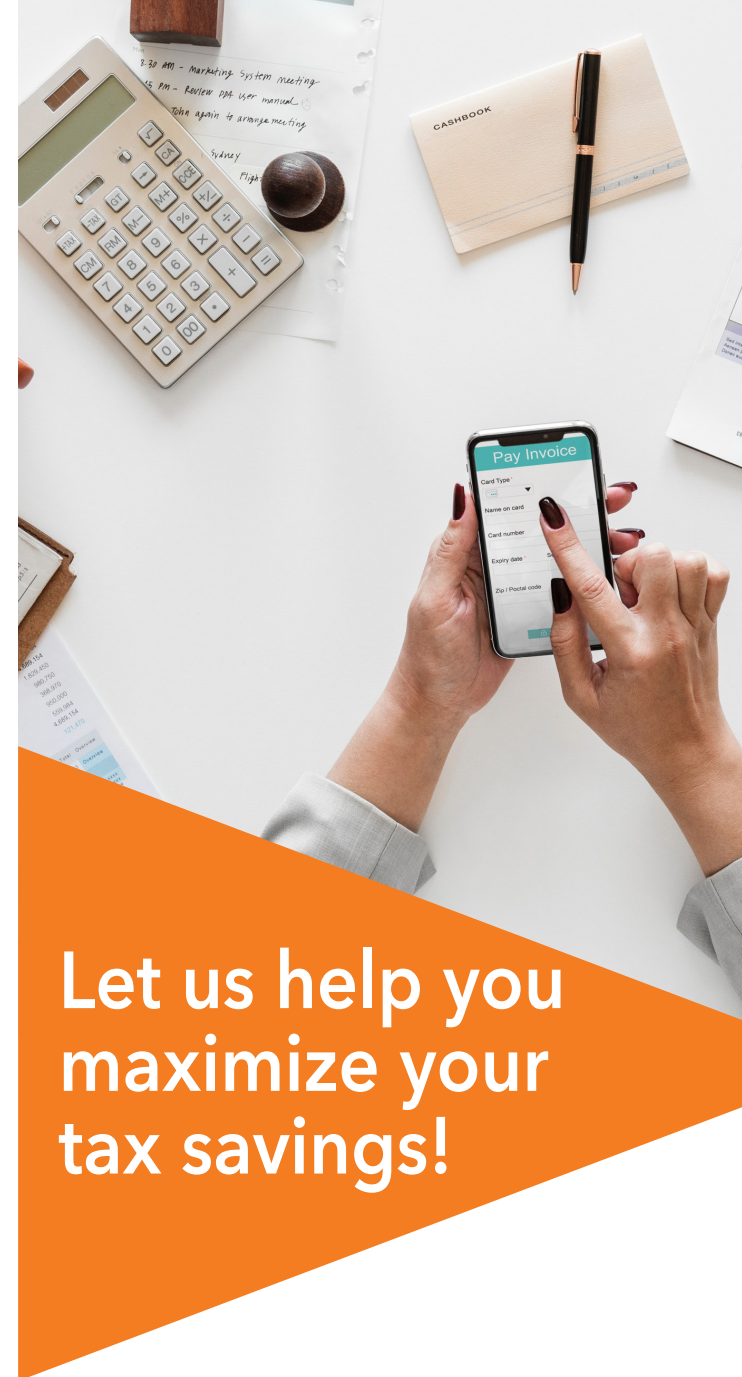


Alexis E. Gallati
EA, MBA, MST, CTC

Alexis Gallati's more than 18 years of tax accounting and advisory experience has given her a range of expertise in the taxation of individuals, small businesses, gifts, estates, and trusts. She has extensive experience in multi-state tax preparation and IRS/State audit representation. Trained at the highest level, Alexis holds two master degrees and is as an Enrolled Agent and NTPI Fellow.



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Let us help you
maximize your
tax savings!





Save time + money
by working with a
trusted tax expert!

Gallati Professional Services is a boutique tax advisory firm specializing in proactive tax planning to help save you money and keep you safe from IRS and state audits. We take pride in actively communicating with our clients in an easy and safe virtual environment.

Remember, we're here to work for you – not the IRS.

SERVICES

- Individual Tax Preparation
- Sole Proprietor and Single Member LLC Tax Preparation
- Corporate and Partnership Tax Preparation
- Estate, Trust, and Gift Tax Preparation
- Tax Maintenance Packages
- Business Consulting
- Tax Planning with Your Certified Tax Coach
- Tax Representation

TAX PLANNING

Tax planning is the key to successfully and legally reducing your tax liability. Using the most up to date tax codes, we can help you customize the best possible plan for you to minimize your taxes, not just at the end of the year, but throughout the year. Our clients save many times the fee in reduced tax liability through our careful tax planning services.

BUSINESS CONSULTING

Just like in raising a child, it takes a village to grow your business into a successful enterprise. Gallati Professional Tax Services provides various tax and business management consulting services to help you make the right decisions about growing your business. We work alongside your other wealth advisors to provide the most comprehensive service available.

TAX MAINTENANCE

We hate pop-up bills just as much as you! Stop guessing what your monthly tax bill will be and take control of your cash-flow with our tax maintenance packages for small businesses. Let us take care of the numbers so you can take care of your business. Plans are all inclusive to include services such as tax returns, consulting, projections, and meetings.

